


NOTICE TO PROSPECTIVE CLASS MEMBERS

PERSONAL AND CONFIDENTIAL

October 26, 2007

CPT ID: ## 
[Name]
[Company]
[Address]
[City, State Zip]

Re: Do Right's Plant Growers, et al. v. RSM EquiCo, Inc., et al.
OCSC Case No. 06CC00137

Dear Mr./Mrs. [Name]:

This letter is to advise you of an ongoing class action against RSM EquiCo, Inc., RSM EquiCo Capital Markets, LLC, RSM McGladrey, Inc., and RSM McGladrey Business Services, Inc. (collectively "RSM EquiCo") currently pending in the Orange County Superior Court, Central Justice Center (the "Action"), and to apprise you that the attorneys for the Plaintiffs in the Action want to obtain your contact information.

The Action has been brought on behalf of a proposed class of businesses who purchased "Platforms" from RSM EquiCo, but who were not marketed by RSM EquiCo. The Action alleges that RSM EquiCo misrepresented and concealed material facts relating to the number of businesses actually marketed and sold by RSM EquiCo. The Plaintiffs allege that such misrepresentations and concealments resulted in fraud, conversion, breach of contract and violations of California law.

Plaintiff's counsel is currently investigating the facts surrounding the Action. To assist in the investigation, the attorneys for the Plaintiff wish to gather information regarding your experience with RSM EquiCo. To that end, they have sought to obtain your name, address and telephone number and that of other clients and former clients of RSM EquiCo, so that they can communicate with you directly.

By order of the Orange County Superior Court, this letter is being sent to you to determine if you would object to Plaintiff's counsel receiving your address and telephone number. You may elect not to provide your address and/or telephone number to Plaintiff's counsel on the grounds of privacy. **THEREFORE, IF YOU DO NOT WANT YOUR ADDRESS AND TELEPHONE NUMBER TO BE PROVIDED TO THE PLAINTIFFS' ATTORNEYS, YOU MUST complete and return THE ENCLOSED POST CARD to the address listed on the postcard prior to **November 26, 2007.****

This letter is also to advise you that you have the right to contact Plaintiff's counsel. You may contact them at the following:

Re: Do Right's Plant Growers, et al. v. RSM EquiCo, Inc., et al.
OCSC Case No. 06CC00137

McNICHOLAS & McNICHOLAS, LLP
Patrick McNicholas
Matthew S. McNicholas
Catherine B. Schmidt
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Telephone: (310) 474-1582
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RINGLER KEARNEY ALVAREZ, LLP
Jerome Ringler
Thomas A. Kearney
Thomas H. Peters
633 W. Fifth Street, 28th Floor
Los Angeles, CA 90071
Telephone: (213) 473-1900
Facsimile: (213) 473-1919
www.rkallp.com

You are under no obligation to provide information to or discuss this matter with the Plaintiffs' attorneys or any person representing those businesses that purchased Platforms, but were never marketed or sold.

You are also under no obligation to provide information to or discuss this matter with RSM Equico, Inc., its affiliates or any of its agents or attorneys.

Thank you for your time and consideration.

Do Right's Plant Growers, et al. v. RSM Equico, Inc., et al.
OCSC Case No. 06CC00137

I, on behalf of, _____ (*business name*),
located at _____ (*city*), _____ (*state*) hereby request that
my contact information NOT be provided to the Plaintiffs' attorneys.


CPT ID: ## 
() _____ - _____
Phone Number

Your Name and Title (print)

Signature


Back Side

Front Side




BUSINESS REPLY MAIL
FIRST-CLASS MAIL PERMIT NO. 84 IRVINE CA
POSTAGE WILL BE PAID BY ADDRESSEE

**NO POSTAGE
NECESSARY
IF MAILED
IN THE
UNITED STATES**



**CPT GROUP INC
CASE ADMINISTRATORS
16630 ASTON STE A
IRVINE CA 92606-9904**




**CPT
Group, Inc.**
Class Action Administrators

16630 Aston Street
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